

Total direct expenditures resulting from fishing at Lake Buchanan, both local (residents of Burnet and Llano counties) and non-locals were estimated at \$5.2 million between March 1 and August 31, 2011. Local spending (Burnet and Llano counties) was estimated at \$2.1 million, while another \$3.1 million was spent elsewhere in Texas. Median expenditures from non-local anglers were 75.00 per trip in the local area, with an additional \$100.00 spent elsewhere in Texas.

Spending by non-locals generated more than \$250,000 of labor income, generating the full-time equivalent of 9.1 jobs in Burnet and Llano counties. Total economic value relating from the direct expenditures of non-locals in Burnet and Llano counties was \$571,772. Total local and state taxes were estimated at \$201,000 generated by all anglers.

Additionally, direct expenditures by non-locals generated more than \$404,000 of labor income, generating the full-time equivalent of 12 jobs elsewhere in Texas. Total economic value relating from the direct expenditures of non-locals elsewhere in Texas was \$934,046.60.

Table 1. Total Direct Expenditures at Lake Buchanan

| Angler Segment    | Direct Expenditures Made in Local Economy (Burnet and Llano Counties) | Direct Expenditures Made Outside the Local Area |
|-------------------|-----------------------------------------------------------------------|-------------------------------------------------|
| All Anglers       | \$2,115,405                                                           | \$3,126,553                                     |
| Local Anglers     | \$597,330                                                             | \$40,653                                        |
| Non-Local Anglers | \$1,518,075                                                           | \$3,085,900                                     |

Table 2. Median Trip-Related Expenditures by Anglers at Lake Buchanan

| Angler Segment    | Direct Expenditures Made in Local Economy (Burnet and Llano Counties) | Direct Expenditures Made Outside the Local Area |
|-------------------|-----------------------------------------------------------------------|-------------------------------------------------|
| Local Anglers     | \$70.00                                                               | \$18.00                                         |
| Non-local Anglers | \$75.00                                                               | \$100.00                                        |

Table 3. Economic Impact Generated by Non-local Anglers within Burnet and Llano Counties

| Impact Type           | Employment <sup>1</sup> | Labor Income <sup>2</sup> | Value Added <sup>3</sup> | Output <sup>4</sup> |
|-----------------------|-------------------------|---------------------------|--------------------------|---------------------|
| Direct <sup>5</sup>   | 7.5                     | \$197,836.10              | \$318,699.60             | \$400,958.30        |
| Indirect <sup>6</sup> | 0.4                     | \$17,845.20               | \$31,526.90              | \$52,798.50         |
| Induced <sup>7</sup>  | 1.2                     | \$38,392.50               | \$74,991.50              | \$118,015.30        |
| Total                 | 9.1                     | \$254,073.80              | \$452,218.00             | \$571,772.00        |

Table 4. Economic Impact Generated by Non-local Anglers Elsewhere in Texas

| Impact Type | Employment | Labor Income | Value Added  | Output       |
|-------------|------------|--------------|--------------|--------------|
| Direct      | 9.0        | \$270,369.20 | \$438,512.80 | \$516,153.30 |
| Indirect    | 0.7        | \$33,347.00  | \$62,705.00  | \$104,707.00 |
| Induced     | 2.4        | \$100,923.90 | \$186,067    | \$313,183.40 |
| Total       | 12.0       | \$404,640.20 | \$687,285.00 | \$934,046.60 |

Table 4. Local and State Sales Tax Generated by Anglers in Burnet and Llano Counties

| Angler Segment    | Sales Tax Generated in Local Area | Sales Tax Generated Elsewhere in Texas | Total State Sales Taxes Generated |
|-------------------|-----------------------------------|----------------------------------------|-----------------------------------|
| Local Anglers     | \$22,712                          | \$2,955                                | \$25,667                          |
| Non-local Anglers | \$70,095                          | \$105,879                              | \$175,974                         |
| Total             | \$92,807                          | \$108,834                              | \$201,641                         |

<sup>1</sup> Employment shows the number of employees needed to support the economic activity in the local area

<sup>2</sup> Labor income is equal to employee compensation and proprietor income

<sup>3</sup> Value added shows the total income the event generates in the local economy

<sup>4</sup> Output refers to the total economic value of the project in the local economy

<sup>5</sup> Direct impact refers to the dollar value of economic activity available to circulate through the economy

<sup>6</sup> Indirect impacts refer to the inter-industry impacts of the Implan analysis

<sup>7</sup> Induced impacts refer to the impacts of household spending by the employees generated by the direct and indirect impacts